

Course Abstract

Course ID and Name: PLS 106, Wills and Estate Administration

Department: Business and Computer Science

Chairperson or Course Coordinator: Dr. Aslihan Cakmak

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Prerequisites: PLS-100, PLS-101, PLS-113

Prerequisite(s) or Corequisite(s): PLS-121

Co-requisites: Prerequisite(s) or Corequisite(s): PLS-121

Course Description:

A study of the substance and procedure of estate administration with respect to wills, estates, trusts, probate, life insurance, federal and state taxes.

Credits: 3

If you need accommodations due to a disability, contact Disability Services in Edison Hall Room 100, 732.906.2546.

To foster a productive learning environment, the College requires that all students adhere to the Code of Student Conduct which is published in the college catalog and website.

Learning Outcomes:

Upon successful completion of the course, students will be able to:

1. Identify and draft the parts of a will.
2. Explain the historical background and evolution of estate law, including intestate succession and statutory elective share.
3. Know the state and intestate probate/administration procedures and prepare the appropriate documents including estate and inheritance tax forms.
4. Use software applications for wills and estate administration.
5. Define and describe trusts and living wills.

Course Content Areas:

- Wills
- Testamentary Capacity
- Intestacy
- Probate Procedures